

EP INFRA-NETWORKS LTD

Investor Relations Disclosure

Status

Open for Private Placement / Series A Inquiry

Joining the Legacy: Capital Structure & Partnership Pathways

1. INVESTMENT PHILOSOPHY

EP INFRA-NETWORKS utilizes a Special Purpose Vehicle (SPV) model for each major corridor. This allows investors to target specific assets (e.g., the Fiber Backbone or the Rail Logistics arm) or invest in the Parent Holding Company in Paris for broad exposure to the entire ecosystem.

2. PARTNERSHIP TIERS

- **Tier 01:** Founding Strategic Partners: Reserved for Institutional investors and Sovereign Wealth Funds. Includes Board-level representation and primary equity stakes in the core holding company.

- **Tier 02:** Technical & EPC Partners: Designed for Global engineering and telecom firms providing infrastructure and expertise in exchange for long-term operational contracts and equity.
- **Tier 03:** Institutional Debt/Green Bonds: For Banks and ESG funds providing low-interest financing backed by our Solar-powered assets and Carbon-Mitigation milestones.
- **Tier 04:** Private Placement: Open to accredited private investors entering during the early-stage infrastructure rollout phase.

3. EXIT STRATEGY & LIQUIDITY

We provide clear liquidity pathways for our partners:

- Infrastructure REITs: Packaging completed stations and fiber routes into Real Estate Investment Trusts for public listing.
- Secondary Market: Facilitating the sale of equity to larger pension funds once the corridors reach "Steady State" operations.
- Buy-Back Options: Structured buy-back clauses for early-stage investors following the completion of the 2030 Roadmap.

4. NEXT STEPS: THE PRIVATE BRIEFING

Qualified investors are invited to a Stage 2 Private Briefing (available in Paris or via Secure Video Link). **This includes:**

- Access to the Full Data Room.
- Detailed 10-Year Financial Projections.
- Engineering Blueprints and Right-of-Way Approvals.